

DATE

Thursday, March 14, 2019

TIME

12noon - 1:30pm

LOCATION

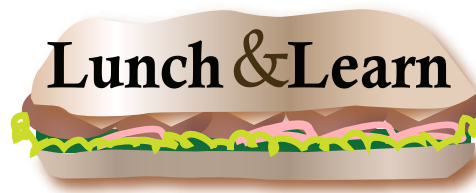
SAR Mack Powell Event Center - West

COST\$20 (REALTORS®) \$25 (non-REALTORS®)
if paid by Tuesday, March 12\$30 (REALTORS®) \$35 (non-REALTORS®)
if paid after Tuesday, March 12**TO REGISTER**Register online at <http://ims.sacrealtor.org>
or fax with payment to 916-779-3945.
Questions: 916-437-1210REGISTRATION/CANCELLATION POLICY: All registrants must
cancel at least 24 hours in advance to receive refund. (Illness,
accident or death in the family excluded)This class counts toward SAR's ACE Award.
For details, visit <https://sacrealtor.org/ace-award>

SACRAMENTO

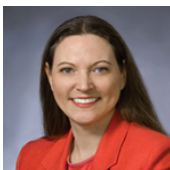


ASSOCIATION OF REALTORS®

2003 HOWE AVE.
SACRAMENTO
CA 95825-0176For a complete schedule of classes,
visit www.sacrealtor.org

THE OFFER IS IN: PART 2

Sales of Real Property in Trust Adminstrations & Conservatorships

Instructor: Tracy Potts, Esq., *Founder and Principal, Legacy Law Group*

Tracy M. Potts is a certified specialist in estate planning, trust and probate law, by the State Bar of California, Board of Legal Specialization. Tracy has practiced law in Sacramento for over 25 years. She practices in the areas of estate planning; business planning; trust and probate administration; special needs trusts; and limited conservatorships.

Tracy is a Fellow of the prestigious American College of Trust and Estate Counsel (ACTEC). She also serves as a member of the Advisory Council of the Assistance League of Sacramento.

Topics include:

- Understanding the roles of the trust attorney, the trustee and conservator
- Powers of Attorney and Certifications of Trust
- Working with a Notice of Proposed Action
- Independent Powers of Sale
- Approval requirements with the courts
- Realities of beneficiary or conservatee interference
- Closing the sale the right way, the first time

Any photos taken during the course of the event may be used for future advertising or posted on social media. If you do not wish your photo to be published, please inform the Association.

This course is sponsored by the Sacramento Association of REALTORS®. However this sponsorship does not constitute an endorsement of the views or opinions which are expressed by the instructor, authors or lecturers.

REGISTRATION FORM

The Offer is In: Part 2 - March 14, 2019

NAME _____

COMPANY _____

ADDRESS _____

CITY _____

EMAIL _____

PHONE _____

METHOD OF PAYMENT: (Please check one) VISA MASTERCARD AMEX DISCOVER CHECK (MAKE CHECK TO SAR) AMOUNT ENCLOSED: \$ _____

ACCOUNT NAME _____

ACCOUNT NUMBER _____

SIGNATURE _____

EXPIRATION DATE _____

SECURITY CODE _____